<u>AOAP eBallot - Solicitation Ballot for comments on the ILSAC Draft Specification GF-7A</u> (29Nov2023-Rev7) and GF-7B (29Nov2023-Rev8) with updating Seq. IIIH WPD to 4.4 for GF-7A and target First License Date of January 1, 2025.

The AOAP met on December 7, 2023, to review a modification of the Draft Specification GF-7A (29Nov2023-Rev7) and proposed GF-7B (29Nov2023-Rev8) with target First License Date of January 1, 2025. The Modification to Draft Specification GF-7A is to specify Seq. IIIH WPD at 4.4 and allow a First License Date of January 1, 2025

After the review of the ILSAC GF-7 modified specifications and the proposed First License Date of January 1, 2025, a motion was made for *Solicitation Ballot of comments on the ILSAC Draft Specification GF-7A* (29Nov2023-Rev7) modified and GF-7B (29Nov2023-Rev8) with updating Seq. IIIH WPD to 4.4 for GF-7A and target First License Date of January 1, 2025.

The motion detail is:

Motion	Solicitation Ballot of comments on the ILSAC Draft Specification GF-7A (29Nov2023-Rev7) and GF-7B (29Nov2023-Rev8) with updating Seq. IIIH WPD to 4.4 for GF-7A and target First License Date of January 1, 2025.
Motion by:	Caroline Laufer/Infineum
Seconded by:	Mark Bushy/ExxonMobil

The Motion passed on an AOAP roll call vote with the majority Affirmative.

Motion 1	Auto	Oil
Affirmative	3	13
Negative	1	4
Abstain	1	1
No Response	6	6

AOAP members should Vote on the "Solicitation Ballot of comments on the ILSAC Draft Specification GF-7A (29Nov2023-Rev7) and GF-7B (29Nov2023-Rev8) with updating Seq. IIIH WPD to 4.4 for GF-7A and target First License Date of January 1, 2025." using the eBallot at http://mycommittees.api.org/lubricants/AOAP/default.aspx.

Ballot supporting documentation is given in Annex 1:

- Attachment 1 November 29, 2023, ILSAC GF-7A Rev-7 Modified
- Attachment 2 November 29, 2023, ILSAC GF-7B Rev-8

This eBallot will close on Thursday February 1, 2024.

All Negative Votes must include comments which:

- a) Describes the section to which the negative ballot pertains.
- b) Gives substantive reason(s) for negative vote.
- c) Proposes wording or action to resolve negative vote.

All Abstentions/Waves to the AOAP Vote must include comments which:

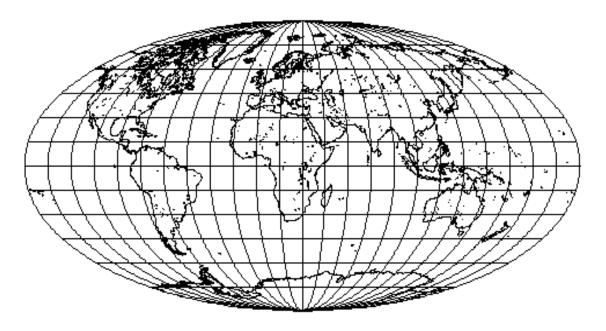
- a) Gives substantive reason(s) for Abstain vote.
- b) Proposes wording or action to resolve Abstain vote.

Any questions, please contact API.

Attachment 1

These ILSAC recommendations are being developed with input from automobile manufacturers, lubricant producers and lubricant additive companies in a process that is open to public review.

INTERNATIONAL LUBRICANT SPECIFICATION ADVISORY COMMITTEE



ILSAC GF-7A RECOMMENDATIONS FOR PASSENGER CAR ENGINE OILS

November 29, 2023 Rev. 7



ILSAC GF-7A RECOMMENDATIONS

1. FRESH OIL VISCOSITY REQUIREMENTS

1.a <u>SAE J300</u>

Viscosity grades should be limited to **0W-20**, **5W-20**, **0W-30**, **5W-30** and **10W-30** multigrade oils. New Oil MRV: 40,000cP max

1.b Gelation Index: ASTM D5133 N/C 12 maximum

To be evaluated from -5°C to the temperature at which 40,000 cP is attained or -40°C, or 2 Celsius degrees below the appropriate MRV TP-1 temperature (defined by SAE J300), whichever occurs first.

2. ENGINE TEST REQUIREMENTS

2.a Oil Thickening: ASTM Sequence IIIH Test, ASTM D8111

Kinematic Viscosity Increase @ 40°C, % Average Weighted Piston Deposits, merits

Hot Stuck Rings

N/C 100 maximum

4.4 min. (was 4.2 minimum)

N/C None

2.b Sludge, and Varnish Test: Sequence VH ASTM D8256

Average Engine Sludge, merits N/C 7.6 minimum Average Rocker Cover Sludge, merits N/C 7.7 minimum Average Engine Varnish, merits N/C 8.6 minimum Average Piston Skirt Varnish, merits N/C 7.6 minimum Oil Screen Sludge, % area Rate and report Oil Screen Debris, % area Rate and report Hot Stuck Compression Rings None Rate and report Cold Stuck Rings Oil Ring Clogging, % area Rate and report

2.c Valvetrain Wear: Sequence IVB ASTM D8350

Average Intake Lifter Volume Loss (8 position average), mm³ N/C 2.7 maximum End of Test Iron, ppm N/C 400 maximum

2.d Bearing Corrosion: Sequence VIII, ASTM D6709

Bearing Weight Loss, mg N/C 26 maximum

2.e Fuel Efficiency, Sequence VIE ASTM D8114

SAE XW-20 viscosity grade:

FEI SUM 4.3 Min. (was 3.8 min.)

FEI 2 2.1 Min. (was 1.8 min.) after 125 hours aging

SAE XW-30 viscosity grade:

FEI SUM 3.6 Min. (was 3.1 min.)

FEI 2 1.8 Min. (was 1.5 min.) after 125 hours aging

SAE 10W-30:

FEI SUM 3.0 Min. (was 2.8 min.)

FEI 2 1.4 Min. (was 1.3 min.) after 125 hours aging

2.f Low Speed Preignition Prevention, Sequence IX ASTM D8291

Average number of events for 4 iterations
Number of events per iteration
N/C 5 maximum
N/C 8 maximum

2.g Aged Low Speed Preignition Prevention, Sequence IX ASTM XXXX

Average number of events for 4 iterations 5 maximum 8 maximum

2.h Chain wear: Sequence X ASTM D8279

% increase 0.080 Max. (was 0.085 maximum)

3. BENCH TEST REQUIREMENTS

3.a Catalyst Compatibility

Phosphorus Content, ASTM D4951 N/C 0.08% (mass) maximum

Phosphorus Volatility, ASTM D8111 N/C 81% minimum

(Sequence IIIHB phosphorus retention)

Sulfur Content, ASTM D4951 or D2622

Sulphated Ash Content, ASTM D874 0.90% (mass) maximum

3.b Wear

Phosphorus Content, ASTM D4951 N/C 0.06% (mass) minimum

3.c Volatility

Evaporation Loss, ASTM D5800 B/D N/C 15.0% maximum, 1 h at 250°C

3.e High Temperature Deposits, TEOST 33C, ASTM D6335

Total Deposit Weight, mg

N/C 30 maximum

Note: No TEOST 33C limit for SAE 0W-20.

3.f Filterability

EOWTT, ASTM D6794	N/C
with 0.6% H ₂ O	50% maximum flow reduction
with 1.0% H ₂ O	50% maximum flow reduction
with 2.0% H ₂ O	50% maximum flow reduction
with 3.0% H₂O	50% maximum flow reduction

Test formulation with highest additive (DI/VI) concentration. Read across results to all other base oil/viscosity grade formulations using the same or lower concentration of the identical additive (DI/VI) combination. Each different DI/VI combination must be tested.

EOFT, ASTM D6795

N/C 50% maximum flow reduction

Gelation Test, WK86363 (Max) Rate & Report % flow reduction

3.g Fresh Oil Foaming Characteristics. ASTM D892 (Option A and excluding paragraph 11) N/C

	Tendency	Stability*
Sequence I	10 mL maximum	0 mL maximum
Sequence II	50 mL maximum	0 mL maximum
Sequence III	10 mL maximum	0 mL maximum

^{*}After 1 minute settling period

3.h Fresh Oil High Temperature Foaming Characteristics, N/C

ASTM D6082 (Option A)

Stability* Tendency 100 mL maximum 0 mL maximum

^{*}After 1-minute settling period

3.i Aged Oil Low Temperature Viscosity, N/C

Aged oil low temperature viscosity must be measured on the final* formulation, this includes base oil and additive combination being licensed, for each viscosity grade by either ROBO or IIIHA

Measure CCS viscosity of the EOT ROBO or IIIHA sample at the CCS temperature corresponding to original viscosity grade.

Aged Oil Low Temperature Viscosity ROBO Test, ASTM D7528 N/C

- a) If CCS viscosity measured is less than or equal to the maximum CCS viscosity specified for the original viscosity grade, run ASTM D4684 (MRV TP-1) at the MRV temperature specified in SAE J300 for the original viscosity grade.
- b) If CCS viscosity measured is higher than the maximum viscosity specified for the original viscosity grade in J300, run ASTM D4684 (MRV TP-1) at 5°C higher temperature (i.e., at MRV temperature specified in SAE J300 for the next higher viscosity grade).
- c) The EOT ROBO sample must show no yield stress in the D4684 test and its D4684 viscosity must be below the maximum specified in SAE J300 for the original viscosity grade, or the next higher viscosity grade, depending on the CCS viscosity, as outlined in a) or b) above.

or

Aged Oil Low Temperature Viscosity, ASTM Sequence IIIHA Test, ASTM D8111 N/C

- a) If CCS viscosity measured is less than or equal to the maximum CCS viscosity specified for the original viscosity grade, run ASTM D4684 (MRV TP-1) at the MRV temperature specified in SAE J300 for the original viscosity grade.
- b) If CCS viscosity measured is higher than the maximum viscosity specified for the original viscosity grade in J300, run ASTM D4684 (MRV TP-1) at 5°C higher temperature (i.e., at MRV temperature specified in SAE J300 for the next higher viscosity grade).
- c) The EOT IIIHA sample must show no yield stress in the D4684 test and its D4684 viscosity must be below the maximum specified in SAE J300 for the original viscosity grade, or the next higher viscosity grade, depending on the CCS viscosity, as outlined in a) or b) above.

3.j Shear Stability, Sequence VIII, ASTM D6709 N/C

10-hour stripped KV @ 100°C

XW-20

Stay in grade

XW-30

Stay in grade

^{*} Pursuant to existing readacross described in API 1509, Annex F.

3.k Homogeneity and Miscibility, ASTM D6922 N/C

Shall remain homogeneous and, when mixed with TMC reference oils, shall remain miscible.

3.I Engine Rusting, Ball Rust Test, ASTM D6557 N/C

Average Gray Value 100 minimum

3.m Emulsion Retention, ASTM D7563 N/C

0°C, 24 Hours No water separation

25°C, 24 Hours No water separation

3.n Candidate oil testing for elastomer compatibility shall be performed using the five Standard Reference Elastomers (SREs) referenced herein and defined in SAE J2643. Candidate oil testing shall be performed according to ASTM D7216 Annex A2, The post-candidate-oil-immersion elastomers shall conform to the specification limits detailed herein.

	Test	Material Property		
Elastomer Material (SAE J2643)	Procedure		Units	Limits
Polyacrylate Rubber	ASTM D471	Volume	%	-5, 9
(ACM-1)	ASTM D2240	Hardness	pts.	-10, 10
	ASTM D412	Tensile Strength	%	40, 40
Hydrogenated Nitrile Rubber	ASTM D471	Volume	%	-5, 10
(HNBR-1)	ASTM D2240	Hardness	pts.	-10, 5
	ASTM D412	Tensile Strength	%	-20, 15
Silicone Rubber	ASTM D471	Volume	%	-5, 40
(VMQ-1)	ASTM D2240	Hardness	pts.	-30, 10
	ASTM D412	Tensile Strength	%	-50, 5
Fluorocarbon Rubber	ASTM D471	Volume	%	-2, 3
(FKM-1)	ASTM D2240	Hardness	pts.	-6, 6
	ASTM D412	Tensile Strength	%	-65, 10
Ethylene Acrylic Rubber	ASTM D471	Volume	%	-5, 30
(AEM-1)	ASTM D2240	Hardness	pts.	-20, 10
	ASTM D412	Tensile Strength	%	-30, 30
				Rate & Report
ACM-2	ASTM D471	<u>Volume</u>	<mark>%</mark>	(R&R)
(ACM-2)	ASTM D2240	<u> </u>	pts.	R&R
	ASTM D412	Tensile Strength	<mark>%</mark>	R&R
AEM-2	ASTM D471	Volume	<mark>%</mark>	R&R
(AEM-2)	ASTM D2240	Hardness	<mark>pts.</mark>	R&R

Update November 29, 2023

	ASTM D412	Tensile Strength	<mark>%</mark>	R&R
AEM-3	ASTM D471	Volume	<mark>%</mark>	R&R
(AEM-3)	ASTM D2240	Hardness	<mark>pts.</mark>	R&R
	ASTM D412	Tensile Strength	<mark>%</mark>	R&R
Fluoroelastomer	ASTM D471	Volume	<mark>%</mark>	R&R
(FKM-3)	ASTM D2240	Hardness	pts.	R&R
	ASTM D412	Tensile Strength	<mark>%</mark>	R&R

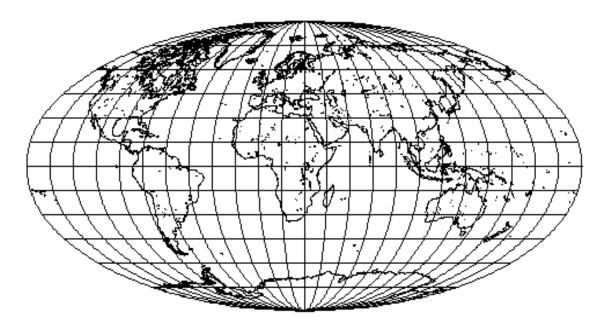
4. APPLICABLE DOCUMENTS

- a. SAE Standard, Engine Oil Viscosity Classification—SAE J300, SAE Handbook.
- b. SAE Standard, Standard Reference Elastomers (SRE) for Characterizing the Effects on Vulcanized Rubbers, 2023-5—SAE J2643, SAE Handbook.
- c. STM Annual Book of Standards, Volume 5, Petroleum Products and Lubricants, current edition.
- d. M. Batko and D. F. Florkowski, "Low Temperature Rheological Properties of Aged Crankcase Oils," SAE Paper 2000-01-2943.
- e. M. Batko and D. F. Florkowski, "Lubricant Requirements of an Advanced Designed High Performance, Fuel Efficient Low Emissions V-6 Engine," SAE Paper 01FL-265

Attachment 2

These ILSAC recommendations are being developed with input from automobile manufacturers, lubricant producers and lubricant additive companies in a process that is open to public review.

INTERNATIONAL LUBRICANT SPECIFICATION ADVISORY COMMITTEE



ILSAC GF-7B RECOMMENDATIONS FOR PASSENGER CAR ENGINE OILS

November 29, 2023 Rev. 8



ILSAC GF-7B RECOMMENDATIONS

1. FRESH OIL VISCOSITY REQUIREMENTS

1.a SAE J300

Viscosity grades shall be limited to 0W-16.

New Oil MRV: 40.000cP max

Note: Any viscosity grades lower than SAE 16 as defined by HTHS150, i.e., <2.3 mPa-s, would have to be reviewed and approved by AOAP (or its successor group) before being included in the above list of viscosity grades approved for GF-7B

1.b Gelation Index: ASTM D5133 N/C 12 maximum

To be evaluated from -5°C to the temperature at which 40,000 cP is attained or -40°C, or 2 Celsius degrees below the appropriate MRV TP-1 temperature (defined by SAE J300), whichever occurs first.

2. **ENGINE TEST REQUIREMENTS**

2.a Oil Thickening: ASTM Sequence IIIH Test, ASTM D8111

Kinematic Viscosity Increase @ 40°C, % Average Weighted Piston Deposits, merits Hot Stuck Rings

N/C 100 maximum 4.6 Min. 4.2 minimum

N/C None

2.b Sludge, and Varnish Test: Sequence VH ASTM D8256

Average Engine Sludge, merits N/C 7.6 minimum Average Rocker Cover Sludge, merits N/C 7.7 minimum Average Engine Varnish, merits N/C 8.6 minimum Average Piston Skirt Varnish, merits N/C 7.6 minimum Oil Screen Sludge, % area Rate and report Oil Screen Debris, % area Rate and report Hot Stuck Compression Rings None **Cold Stuck Rings** Rate and report Oil Ring Clogging, % area Rate and report

2.c Valvetrain Wear: Sequence IVB ASTM D8350

Average Intake Lifter Volume Loss (8 position average), mm³ N/C 2.7 maximum End of Test Iron, ppm

N/C 400 maximum

2.d Bearing Corrosion: Sequence VIII, ASTM D6709

Bearing Weight Loss, mg

N/R

2.e Fuel Efficiency, Sequence VIF ASTM D8226

SAE 0W-16 viscosity grade:

FEI SUM 4.3 Min. (was 4.1 min.)

FEI 2 2.1 Min. (was 1.9 min.) after 125 hours aging

2.f Low Speed Preignition Prevention, Sequence IX, ASTM D8291

Average number of events for 4 iterations Number of events per iteration N/C 5 maximum N/C 8 maximum

2.g Aged Oil Low Speed Preignition Prevention, Sequence IX, ASTM XXXX

Average number of events for 4 iterations 5 maximum 8 maximum

2.h Chain wear: Sequence X, ASTM D8279

% increase **0.080 Max.** (was 0.085 maximum)

3. <u>BENCH TEST REQUIREMENTS</u>

3.a Catalyst Compatibility

Phosphorus Content, ASTM D4951 N/C 0.08% (mass) maximum

Phosphorus Volatility, ASTM D8111

(Sequence IIIHB phosphorus retention)

N/C 81% minimum

Sulfur Content, ASTM D4951 or D2622 N/C 0.5% (mass) maximum

Sulphated Ash Content, ASTM D874 New 0.90% (mass) maximum

3.b Wear

Phosphorus Content, ASTM D4951 N/C 0.06% (mass) minimum

3.c Volatility

Evaporation Loss, ASTM D5800 B/D

N/C 15.0% maximum, 1 h at 250°C

3.e <u>High Temperature Deposits, TEOST 33C, ASTM D6335</u>

Total Deposit Weight, mg

N/R

3.f Filterability

EOWTT, ASTM D6794	N/C
with 0.6% H ₂ O	50% maximum flow reduction
with 1.0% H ₂ O	50% maximum flow reduction
with 2.0% H ₂ O	50% maximum flow reduction
with 3.0% H ₂ O	50% maximum flow reduction

Test formulation with highest additive (DI/VI) concentration. Read across results to all other base oil/viscosity grade formulations using the same or lower concentration of the identical additive (DI/VI) combination. Each different DI/VI combination must be tested.

EOFT, ASTM D6795

N/C 50% maximum flow reduction

Gelation Test, WK86363 (Max)

Rate & Report % flow reduction

3.g Fresh Oil Foaming Characteristics,

ASTM D892 (Option A and excluding paragraph 11) N/C

	Tendency	Stability*
Sequence I	10 mL maximum	0 mL maximum
Sequence II	50 mL maximum	0 mL maximum
Sequence III	10 mL maximum	0 mL maximum

^{*}After 1 minute settling period

3.h Fresh Oil High Temperature Foaming Characteristics, N/C

ASTM D6082 (Option A)

Tendency Stability*
100 mL maximum 0 mL maximum

^{*}After 1-minute settling period

3.i Aged Oil Low Temperature Viscosity, N/C

Aged oil low temperature viscosity must be measured on the final formulation, this includes base oil and additive combination being licensed, for each viscosity grade by either ROBO or IIIHA

Measure CCS viscosity of the EOT ROBO or IIIHA sample at the CCS temperature corresponding to original viscosity grade

Aged Oil Low Temperature Viscosity ROBO Test, ASTM D7528 N/C

- a) If CCS viscosity measured is less than or equal to the maximum CCS viscosity specified for the original viscosity grade, run ASTM D4684 (MRV TP-1) at the MRV temperature specified in SAE J300 for the original viscosity grade.
- b) If CCS viscosity measured is higher than the maximum viscosity specified for the original viscosity grade in J300, run ASTM D4684 (MRV TP-1) at 5°C higher temperature (i.e., at MRV temperature specified in SAE J300 for the next higher viscosity grade).
- c) The EOT ROBO sample must show no yield stress in the D4684 test and its D4684 viscosity must be below the maximum specified in SAE J300 for the original viscosity grade, or the next higher viscosity grade, depending on the CCS viscosity, as outlined in a) or b) above.

or

Aged Oil Low Temperature Viscosity, ASTM Sequence IIIHA Test, ASTM D8111 N/C

- a) If CCS viscosity measured is less than or equal to the maximum CCS viscosity specified for the original viscosity grade, run ASTM D4684 (MRV TP-1) at the MRV temperature specified in SAE J300 for the original viscosity grade.
- b) If CCS viscosity measured is higher than the maximum viscosity specified for the original viscosity grade in J300, run ASTM D4684 (MRV TP-1) at 5°C higher temperature (i.e., at MRV temperature specified in SAE J300 for the next higher viscosity grade).
- c) The EOT IIIHA sample must show no yield stress in the D4684 test and its D4684 viscosity must be below the maximum specified in SAE J300 for the original viscosity grade, or the next higher viscosity grade, depending on the CCS viscosity, as outlined in a) or b) above.

3.j Shear Stability, Diesel Injector, ASTM D6278 N/C

KV @ 100°C (after 30 passes) 0W-16 Oils

5.8 cSt minimum

3.k Homogeneity and Miscibility, ASTM D6922 N/C

Shall remain homogeneous and, when mixed with TMC reference oils, shall remain miscible.

3.I Engine Rusting, Ball Rust Test, ASTM D6557 N/C

Average Gray Value 100 minimum

3.m Emulsion Retention, ASTM D7563 N/C

0°C, 24 Hours
No water separation
No water separation

3.n Candidate oil testing for elastomer compatibility shall be performed using the five Standard Reference Elastomers (SREs) referenced herein and defined in SAE J2643. Candidate oil testing shall be performed according to ASTM D7216 Annex A2, The post-candidate-oil-immersion elastomers shall conform to the specification limits detailed herein.

Elastomer Material (SAE J2643)	Test Procedure	Material Property	Units	Limits
Polyacrylate Rubber	ASTM D471	Volume	%	-5, 9
(ACM-1)	ASTM D2240	Hardness	pts.	-10, 10
	ASTM D412	Tensile Strength	%	-40, 40
Hydrogenated Nitrile Rubber	ASTM D471	Volume	%	-5, 10
(HNBR-1)	ASTM D2240	Hardness	pts.	-10, 5
	ASTM D412	Tensile Strength	%	-20, 15
Silicone Rubber	ASTM D471	Volume	%	-5, 40
(VMQ-1)	ASTM D2240	Hardness	pts.	-30, 10
	ASTM D412	Tensile Strength	%	-50, 5
Fluorocarbon Rubber	ASTM D471	Volume	%	-2, 3
(FKM-1)	ASTM D2240	Hardness	pts.	-6, 6
	ASTM D412	Tensile Strength	%	-65, 10
Ethylene Acrylic Rubber	ASTM D471	Volume	%	-5, 30
(AEM-1)	ASTM D2240	Hardness	pts.	-20, 10
	ASTM D412	Tensile Strength	%	-30, 30
ACM-2	ASTM D471	Volume	<mark>%</mark>	Rate & Report (R&R)
(ACM-2)	ASTM D2240	Hardness	pts.	R&R
(· · · · · · · · · · · · · · · · · · ·	ASTM D412	Tensile Strength	%	R&R
AEM-2	ASTM D471	Volume	%	R&R
(AEM-2)	ASTM D2240	Hardness	pts.	R&R
	ASTM D412	Tensile Strength	<mark>%</mark>	R&R

AEM-3	ASTM D471	Volume	<mark>%</mark>	R&R
(AEM-3)	ASTM D2240	Hardness	pts.	R&R
	ASTM D412	Tensile Strength	<mark>%</mark>	R&R
Fluoroelastomer	ASTM D471	Volume	<mark>%</mark>	R&R
(FKM-3)	ASTM D2240	Hardness	pts.	R&R
	ASTM D412	Tensile Strength	<mark>%</mark>	R&R

4. **APPLICABLE DOCUMENTS**

- a. SAE Standard, Engine Oil Viscosity Classification—SAE J300, SAE Handbook.
- b. SAE Standard, Standard Reference Elastomers (SRE) for Characterizing the Effects on Vulcanized Rubbers, 2023-5—SAE J2643, SAE Handbook.
- STM Annual Book of Standards, Volume 5, Petroleum Products and Lubricants, current edition.

 M. Batko and D. F. Florkowski, "Low Temperature Rheological Properties of Aged Crankcase Oils," SAE Paper 2000-01-2943.
- e. M. Batko and D. F. Florkowski, "Lubricant Requirements of an Advanced Designed High Performance, Fuel Efficient Low Emissions V-6 Engine," SAE Paper 01FL-265